KOOTENAY RESOURCES INC.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "**Meeting**") of Shareholders of **KOOTENAY RESOURCES INC.** (the "**Corporation**") will be held at Suite 1400 – 1050 West Pender Street, Vancouver, British Columbia, on Thursday, the 23rd day of July, 2026 at 10:30 a.m. (Vancouver time), for the following purposes:

1. to receive the audited consolidated financial statements of the Corporation for the financial years ended December 31, 2025 and 2024, together with the report of the auditor thereon;

2. to re-appoint MNP LLP, Chartered Professional Accountants, as auditor of the Corporation for the ensuing year and to authorize the Directors to fix their remuneration;

3. to fix the number of directors at four;

4. to elect four directors for the ensuing year;

5. to consider and, if thought fit, to pass, with or without variation, an ordinary resolution to ratify, confirm and approve the 10% rolling equity incentive plan of the Corporation, as more particularly described in the accompanying information circular of the Corporation (the "**Information Circular**"); and

6. to transact such further or other business as may properly come before the Meeting or any adjournment(s) or postponement(s) thereof.

Accompanying this Notice of Meeting is the Information Circular and a form of proxy (or a voting instruction form if you hold common shares through a broker or other intermediary). The accompanying Information Circular provides information relating to the matters to be addressed at the Meeting and is incorporated into this Notice.

Shareholders are entitled to vote at the Meeting either in person or by proxy. If you are a registered shareholder of the Corporation and are unable to attend the Meeting in person, please complete, date and execute the accompanying form of proxy and deposit it with Endeavor Trust Corporation, Proxy Department, 702 – 777 Hornby Street, Vancouver, BC V6Z 1S4, by fax at 604-559-8908, by email at proxy@endeavortrust.com or online at www.eproxy.ca by mail, fax or by following the procedure for telephone or internet voting provided in the accompanying form of proxy, not less than 48 hours (excluding Saturdays, Sundays and holidays) prior to the Meeting or any adjournment(s) or postponement(s) thereof, or with the Chairman of the Meeting on the day of the Meeting, prior to the commencement of the Meeting, or any adjournment(s) or postponement(s) thereof.

If you are a non-registered shareholder of the Corporation and received this Notice and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your security on your behalf (the "**Intermediary**"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

Only holders of common shares of record as at the close of business on June 15, 2026 will be entitled to vote at the Meeting.

DATED at Vancouver, British Columbia, this 15th day of June, 2026.

BY ORDER OF THE BOARD OF DIRECTORS

James M. McDonald (signed)

JAMES M. McDONALD
President, Chief Executive Officer and Director